



REPÚBLICA FEDERATIVA DO BRASIL
Paulo Fernando Santos de Lacerda
TRADUTOR PÚBLICO JURAMENTADO E INTÉRPRETE COMERCIAL

MAT. JUCERJA Nº 243 - CPF 297.096.447-34

Inglês - Francês - Espanhol - Português

SWORN PUBLIC TRANSLATOR

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257.397(001) Livro 1549 Fl. 197-202

**I, SWORN PUBLIC TRANSLATOR AND COMMERCIAL INTERPRETER SIGNED BELOW, APPOINTED BY THE PRESIDENT OF THE TRADE BOARD OF THE STATE OF RIO DE JANEIRO (JUCERJA), LICENSED IN THE FOLLOWING LANGUAGES: ENGLISH, FRENCH, AND SPANISH UNDER PERMIT 243 -----
HEREBY CERTIFY IN GOOD FAITH -----
THAT ON THIS DATE A DOCUMENT WAS PRESENTED TO ME WRITTEN IN PORTUGUESE, WHICH I NOW TRANSLATE INTO THE ENGLISH IDIOM WITH THE BEST OF MY KNOWLEDGE AND IN GOOD FAITH, AS COMMANDED BY MY OFFICIAL DUTY, AS FOLLOWS: -----**

(At the request of the interested party, I will translate only the content requested) -----

NOTICE CONVENING A GENERAL MEETING OF CREDITORS (ART. 36 OF LAW 11.101/05), ISSUED IN THE COURT-SUPERVISED REORGANIZATION PROCEEDINGS OF ODEBRECHT ENGENHARIA E CONSTRUÇÃO S.A.? EM RECUPERAÇÃO JUDICIAL; ODEBRECHT HOLDCO FINANCE LIMITED; OEC S.A.? EM RECUPERAÇÃO JUDICIAL; OEC FINANCE LIMITED; CNO S.A.? EM RECUPERAÇÃO JUDICIAL; CBPO ENGENHARIA LTDA.? EM RECUPERAÇÃO JUDICIAL; OENGER S.A.? EM RECUPERAÇÃO JUDICIAL; ODEBRECHT OVERSEAS LIMITED; OECI S.A.? EM RECUPERAÇÃO JUDICIAL; TENENGE ENGENHARIA LTDA.? EM RECUPERAÇÃO JUDICIAL; BELGRÁVIA SERVIÇOS E PARTICIPAÇÕES S.A.? EM RECUPERAÇÃO JUDICIAL and TENENGE OVERSEAS CORPORATION (?GRUPO OEC?), CASE No. 1100438-71.2024.8.26.0100. The Honorable Judge of the 2nd Bankruptcy and Court-Supervised Reorganization Court of the Central Civil Court, State of São Paulo, Dr. PAULO FURTADO DE OLIVEIRA FILHO, in accordance with the law, hereby informs all who see this notice, become aware of it, or may have an interest, that he CONVENES all





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creditors for the General Meeting of Creditors: PLACE, DATE, AND TIME: The meeting will be held at Club Homs, located at Avenida Paulista, nº 735, Jardins, São Paulo - SP, CEP: 01418-100, on the 1st (first) call, on November 12, 2024, at 2:00 p.m., with the mandatory registration of creditors from 12:00 p.m. to 1:30 p.m., at which time the Meeting will be held with the presence of creditors holding more than half of the claims of each class, computed by value. If the above quorum is not met, the creditors are hereby summoned to a 2nd (second) call meeting, to be held at the same venue, on November 22, 2024, at 2:00 p.m., with the mandatory registration of creditors from 12:00 p.m. to 1:30 p.m., which will be held with the presence of any number of creditors. AGENDA: The purpose of the Meeting called herein is for the creditors to decide on: a) the approval, rejection or modification of the unitary Court-Supervised Reorganization Plan presented by the debtors (fols. 12.417/12.990 of the records); and b) other matters of interest to the creditors and the Recovering Companies. ACCESS TO THE CONTENT OF THE COURT SUPERVISED REORGANIZATION PLAN: Creditors may access the Court-Supervised Reorganization Plan and its respective annexes on pages. 12.417/12.990 of the Court-Supervised Reorganization records, and on the website of the Trustee (www.ajruiz.com.br). ATTENDANCE: 1-) Creditors represented by proxy: Creditors wishing to be represented by a proxy must deliver it, at least 24 hours before the start of the Meeting, to the Trustee,





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preferably via the e-mail address aj.oec@ajruiz.com.br or at address (Rua Lincoln Albuquerque, 259, 13º andar, conjunto 131? Perdizes, São Paulo/SP, CEP 05004-010), a document proving their powers or an indication of the pages of the Court-Supervised Reorganization proceedings on which such documents are to be found. The proxy must constitute specific powers to attend and vote. 2-) Creditor legal entities: at least 24 hours before the start of the Meeting, they must submit to the Trustee, preferably via the e-mail address aj.oec@ajruiz.com.br, or at her address (Rua Lincoln Albuquerque, 259, 13º andar, conjunto 131 ? Perdizes, São Paulo/SP, CEP 05004-010), the corporate documents proving the specific powers to attend and vote of the representative(s) and other valid documents proving the granting of powers or the indication of the pages of the case file where the aforementioned corporate documents are to be found. 3-) Workers' unions: Pursuant to §§ 5 and 6 of article 37 of Law 11.101/2005, trade unions wishing to represent their members must submit, at least 10 (ten) days before the date set out in this notice of meeting, preferably via the electronic address aj.oec@ajruiz.com.br, the list of creditors they wish to represent. 4-) Holders of credits originating from foreign note issues ("Notes" and "Bondholders"): In order for the Bondholders to be able to attend the general meeting(s) of creditors of the OEC Group individually and have the right to speak and vote at the conclave(s), the following procedure must be observed, as described on





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fols. 17.048/17.068 and homologated on fols. 17.069/17.070: Bondholders must expressly notify the Trustee of their intention to attend the AGM individually, no later than 10 (ten) days before the date of the 1st call for the AGM, via e-mail (aj.oec@ajruiz.com.br), regardless of whether they have previously submitted a claim, objection or divergence of credit. At the same time, the Bondholders will have to present: (i) a declaration of ownership (in accordance with the model presented on fols. 17.048/17.068 and also available on the website of the Trustee: <https://www.ajruiz.com.br/processos>), either its own or signed by a representative, attorney-in-fact, consultant or agent of any kind, stating under the penalties of the law the ownership and historical/principal value of the Note(s) held by the respective Bondholder(s); (ii) documents attesting to the powers of representation of the person signing the declaration of ownership (articles of association, powers of attorney, delegation of powers, certificate of incumbency or equivalent), which may be replaced by a notarial certificate, accompanied by their respective translations (if applicable); (iii) the Screenshot, Statement of Account and/or a certificate or declaration issued by a broker or custodian of the Notes, or any equivalent document attesting to and confirming the information in the Bondholder's declaration of ownership. The documents proving the ownership of the creditors who will appear in person and individually must be submitted





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to the Trustee no later than 10 (ten) days before the date of the first call for the AGM. Once these procedures have been observed, the Trustee will consider each Bondholder, identified as above, as an individual creditor, for the purposes of calculating the installation quorum and the quorum referred to in art. 45, § 1, of Law 11.101/2005. The amount of the individual claim of each Bondholder will be detached from the global amount contained in the list of creditors of the OEC Group in favor of the Trustee, specifically for the purposes of representation at the AGM. It will be the responsibility of the respective Trustee to inform the Bondholder(s) by the usual means of communication used by the parties about the possibility of direct participation by the holders of the claims and the procedures to be followed, as determined in the decision on fols. 17.069/17.070. In the event of subsequent changes in the ownership of the Notes, by virtue of any sale by the Bondholder(s) after the submission of the above documents to the Trustee, such changes must be expressly communicated to it by the respective selling Bondholder(s) and/or their attorneys-in-fact, representatives and/or lawyers, within forty-eight (48) hours prior to the opening or resumption of any suspended AGM, accompanied by instruments proving their regular ownership. In this case, the Trustee will subtract, for the purposes of calculating the quorum and voting result, the value of the credit sold and thus declared by the respective selling Bondholder(s), who will then not be able to exercise their right to speak





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and vote at the AGC in relation to the portion of the credit sold. This notice shall be posted and published in accordance with the law. NO FURTHER BUSINESS. Given and drawn up in this city of São Paulo, on October 23, 2024. --

HAVING NOTHING FURTHER TO TRANSLATE FROM THIS DOCUMENT, I SIGN IT BY SETTING MY RIGHT HAND AND AFFIXING MY GOLDEN SEAL AND OFFICIAL STAMP.-----

PAULO FERNANDO SANTOS DE LACERDA, Ph.D-----

SWORN PUBLIC TRANSLATOR AND COMMERCIAL INTERPRETER PERMIT #243-----

October 25, 2024.-----

